



**Current Project Status:**      ( ) Major Investment Study                      ( ) Environmental Clearance  
(Check if completed)              ( ) Right-of-Way Acquisition                      ( ) Engineering / Design

**HIGHWAY EXPANSION AND EXTENSION LOAN PROGRAM**

**Application for financial assistance**

**Section II. PROJECT INFORMATION (continued) .....**

**Current Project Status Comments:**

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**Construction Timing:** (provide the current project schedule and the accelerated schedule if additional funding is provided. Please provide the major milestones and dates here and attach a detailed version to the application, including a monthly drawdown schedule.)

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Describe, and to the extent possible, quantify the benefits of the project in terms of *economic impact*.  
**(20 points)**

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# Application for financial assistance

## Section II. PROJECT INFORMATION (continued) .....

Describe, and to the extent possible, quantify the benefits of the project in terms of *mobility or air quality*.  
(20 points)

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Describe, and to the extent possible, quantify the benefits of the project in terms of *safety*.  
(20 points)

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## HIGHWAY EXPANSION AND EXTENSION LOAN PROGRAM

Application for financial assistance

### Section III. FINANCIAL INFORMATION .....

Please indicate the type of financial assistance being requested:

☐ Loan

☐ Credit Enhancement

☐ Other

**Amount of Loan:** \_\_\_\_\_ **Term(years)** \_\_\_\_\_

*Please attach a comprehensive explanation to the application.*

**Describe the financing request:** (include project sponsors, financing commitments, and current status of funding. List the total sources of funds for the project, the amount to be financed through a HELP loan.)

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**Source and Timing of Repayment:** (describe in detail the revenue stream to repay the loan and provide the legal authority.)

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## HIGHWAY EXPANSION AND EXTENSION LOAN PROGRAM

### Application for financial assistance

#### Section III. FINANCIAL INFORMATION (continued) .....

Dedicated revenue stream(s) for HELP repayment:

*Please note: the table may be modified to reflect specific project payback requirements and submitted as a spreadsheet attachment tailored to specific applicant requirements. (Possible 40 points)*

Please describe the revenue source for repayment of the HELP loan:

☐ General Funds      ☐ HURF Revenues      ☐ Excise [sales] Tax      ☐ Private Contribution      ☐ Other

Principle repayment source	FY Year 1 Principle	FY Year 2 Principle	FY Year 3 Principle	FY Year 4 Principle	FY Year 5 Principle
1.					
2.					
3.					
Total principle repayment source	\$	\$	\$	\$	\$

Interest repayment source	FY Year 1 Interest	FY Year 2 Interest	FY Year 3 Interest	FY Year 4 Interest	FY Year 5 Interest
1.					
2.					
3.					
Total interest repayment source	\$	\$	\$	\$	\$

#### Additional requirements checklist:

(Please provide with the application.)

☐ Formal Recognition of Project Support (as applicable)\_\_\_\_\_

**HIGHWAY EXPANSION AND EXTENSION LOAN PROGRAM**

**Application for financial assistance**

**SECTION IV. SUBMITTAL REQUIREMENTS .....**

An original and three copies of the HELP Financial Assistance Application, and all applicable attachments, may be submitted to the following for initiation of the evaluation process:

Highway Expansion and Extension Loan Program	Attention:
Arizona Department of Transportation	Finance Administrator
Financial Management Services	(602) 712-7441
206 S. 17 <sup>th</sup> Avenue	(602) 712-6672
Mail Drop 200B	
Phoenix, Arizona 85007-3213	

*Please note that applications may be submitted on a disk. Electronic versions of the application are available. Applications are public records under ARS 39-121.*

***The authorized person for the applicant must read, agree and sign the statement below for this to be considered an official application.***

As the Applicant, or as an authorized representative of the Applicant, I hereby submit this Application for Financial Assistance and represent that the information and financial data contained herein are true and correct to the best of my knowledge. I understand that additional information may be requested and authorize the Arizona Department of Transportation to independently verify any information contained in this application. I also understand that the acceptance and consideration of this application does not constitute a commitment of funds by the State Transportation Board.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Typed or Printed Name

\_\_\_\_\_  
Signatory's Title

\_\_\_\_\_  
Date